



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, November 6th 2023



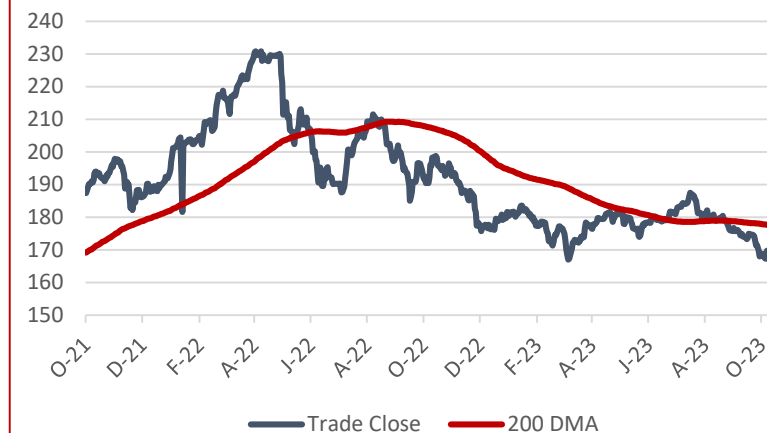


Monday, November 6, 2023

Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	10,948.86	0.09	0.88	2.42	-0.97	4.49	2.99	17.81	3.22	11,036.01
Qatar (QE Index)	10,152.13	1.57	4.53	6.60	-0.97	-4.95	1.23	12.08	4.80	536.83
Dubai (DFMGI)	3,956.96	0.69	0.69	2.06	-4.96	18.61	1.44	9.34	4.48	569.78
Abu Dhabi (ADI)	9,552.13	0.44	0.44	2.23	-2.38	-6.45	2.48	15.97	2.29	2,650.21
Bahrain (BAX)	1,920.75	0.33	0.15	-0.44	-0.95	1.34	0.76	9.12	6.07	7.01
Muscat SE INDEX	4,560.94	0.82	1.53	0.34	-2.31	-6.10	0.80	9.35	4.91	6.27
SP GCC Comp LMC	171.70	0.55	1.31	3.58	-1.20	-3.43	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	134.39	1.04	1.04	4.27	-4.86	-1.24				
Developed Markets										
MSCI World Index	2,883.80	0.20	0.20	4.36	1.27	11.02				
U.S. (S&P 500)	4,358.34	0.18	0.18	4.11	1.82	13.71	3.92	22.11	2.09	38,490.89
U.K. (FTSE 100)	7,417.76	0.00	0.00	1.31	-2.50	-0.46	1.55	9.82	3.98	1,970.14
Japan (topix)	2,360.46	1.64	1.64	4.74	1.60	24.78	1.38	13.70	2.23	853,826.35
Emerging Markets										
MSCI EM Index	948.26	2.18	2.18	5.87	1.69	1.31				
China (SSE Composite)	3,058.41	0.91	0.91	1.31	-1.67	-1.00	1.36	12.00		44,025.04
India (Sensex)	64,958.69	0.92	0.92	1.70	-1.32	6.77	4.20	21.13	1.24	127,060.85

Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	6,608.16	-0.07	1.15	1.17	-4.05	-9.38	1.40	14.28	3.41	43.15
Kuwait Premier Index	7,265.70	-0.06	1.31	1.72	-3.39	-10.47	1.56	16.07	3.23	34.68
Kuwait Main Index	5,348.69	-0.10	0.54	-0.88	-6.45	-4.43	0.98	9.52	4.18	8.47
Kuwait Sector										
Banking	1,599.89	-0.04	1.31	1.43	-4.79	-10.82	1.64	15.95	2.86	27.37
Telecom	1,057.30	-0.50	0.33	0.38	-1.40	-10.51	1.61	9.77	6.65	3.26
Industrials	889.64	0.04	0.51	0.27	-3.31	-17.54	0.99	15.38	3.15	3.12
Financial Services	1,179.43	-0.49	1.26	2.06	-4.76	-6.19	0.95	12.80	4.18	3.78
Real Estate	1,163.88	0.96	2.63	1.00	-0.99	-3.71	0.90	14.25	2.17	2.47
Basic Materials	761.20	-1.43	1.34	0.50	-8.63	-12.01	1.35	10.05	10.12	0.44
Health Care	467.62	0.00	0.00	0.00	-1.58	1.25	1.70	12.01	1.78	0.23
Consumer Staples	582.59	0.35	-1.28	-0.41	-2.25	21.39	1.33	73.30	2.12	0.18
Insurance	2,215.62	0.23	-0.16	-1.00	-0.25	42.87	1.24	7.36	4.22	0.89
Consumer Discretionary	1,507.95	0.48	0.70	0.32	-3.16	1.42				
Energy	921.74	-2.13	-1.61	2.23	-4.11	-19.04	0.74	10.16	5.39	0.20
Technology	589.27	-1.22	0.00	-2.41	6.02	-15.36	0.74			0.01
Utilities	460.53	-2.23	-1.13	0.58	-5.91	-6.91				

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices rose on Monday, after top exporters Saudi Arabia and Russia reaffirmed their commitment to extra voluntary oil supply cuts until the end of the year. Brent crude futures rose \$1.36, or 1.6%, to \$86.25 a barrel

Kuwait Market

The market closed down by - 0.07 % at 6,608.16 value traded 47.6 million KD, Premier market value reached 41.4 million KD down by - 0.06 % at 7,269.70

KSA Market

The market closed up today by + 0.09 % at 10,948.86

DAILY MARKETS WRAP,
NIC RESEARCH AND STUDIES DEP



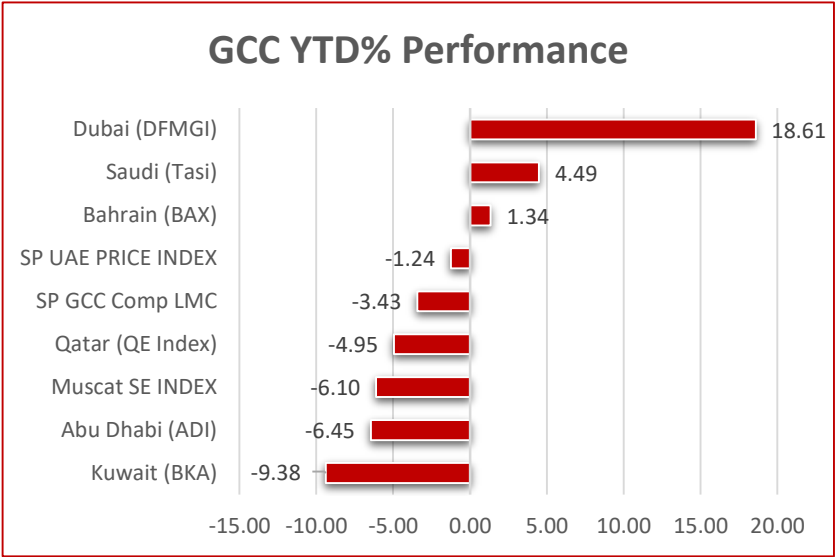
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.895	0.79	1.59	2.05	-1.21	-12.82	1.69	13.05	3.78	7.10
KFH	0.700	-0.57	1.45	2.34	-4.50	-6.44	1.79	17.29	2.40	10.33
ZAIN	0.482	-0.82	-0.21	0.21	-1.03	-14.39	1.69	9.93	7.26	2.09
BOUBYAN BANK	0.589	-0.17	1.38	0.51	-2.48	-21.76	2.37	36.36	0.96	2.33
AGILITY	0.526	-0.38	1.15	0.00	-5.73	-26.94	0.71	19.52	0.00	1.41
Saudi Arabia										
ARAMCO	33.45	0.45	0.90	0.45	-4.43	14.63	5.29	15.94	4.04	8,094.68
SABIC	79.40	-1.24	1.40	3.12	-3.76	-11.19	1.35	60.09	4.79	238.19
STC	37.95	-1.04	-0.78	-1.17	0.93	3.69	2.51	15.28	4.22	189.74
AL-RAJHI BANK	70.40	0.57	0.57	4.92	3.68	-6.38	2.75	16.71	2.52	281.59
NCB	36.20	-0.14	0.56	7.90	10.37	-3.95	1.28	11.29	3.59	217.19
Abu Dhabi										
ETISALAT.AD	20.16	3.38	3.38	9.21	-1.37	-11.81	4.20	17.80	3.97	175.32
FAB.AD	13.16	-0.45	-0.45	3.79	-3.24	-23.04	1.21	10.23	3.95	145.38
EMIRATES NBD	17.60	0.00	0.00	3.83	-1.12	35.38	1.06	5.32	3.41	111.17
DB ISLAMIC DB	5.55	2.40	2.40	2.78	-5.13	-2.63	0.93	7.04	5.41	40.19
EMAR.DU	6.96	1.90	1.90	4.04	-13.43	18.77	0.87	7.79	3.59	61.52
Qatar										
QNB	15.690	1.69	3.91	5.37	1.88	-12.83	1.35	10.29	3.82	145.06
INDUSTREIS QAT	13.350	1.21	6.80	9.25	-2.63	4.22	2.09	17.31	8.24	80.85
QA ISLAMIC BK	18.550	1.37	3.63	6.61	-0.05	-0.05	1.53	10.90	3.37	43.87
MASRAF AL RAYA	2.387	10.00	12.81	13.67	7.09	-24.72	0.91	18.88	4.19	22.22
MESAEED PETRO	1.633	1.11	2.38	2.70	-11.97	-23.23	1.22	17.92	6.74	20.54
Oman										
BANK MUSCAT	0.254	0.00	-0.39	-1.55	-8.63	-7.64	0.83	9.62	5.91	1.91
OMANTEL	1.020	0.00	0.00	-0.97	3.03	10.87	1.22	32.99	3.19	0.77
BANK DHOFAR	0.170	6.25	6.25	6.25	0.00	-2.86	0.70	17.54	2.94	0.51
NAT BANK OF OMAN	0.297	0.00	-0.67	-2.30	-3.88	2.77	0.72	10.72	2.49	0.48
OMINVEST	0.401	0.25	0.25	-2.20	1.78	-4.52	0.89	5.89	3.74	0.27

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-October-23	24.25%	14.71%	0.07%	2.06%	0.22%	5.29%	17.53%	13.26%	6.09%	5.05%
1-November-23	24.23%	14.64%	0.07%	2.00%	0.22%	5.39%	17.53%	12.98%	6.04%	5.10%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by - 0.07 % The leading sector bottom performance indices today are Utilities -2.23 % Energy - 2.13 % Basic Materials – 1.43 % respectively

KSA

Saudi Armco has a positive performance today by + 0.45 %, SABIC has a negative performance today by - 1.24 %, STC has a negative performance today by + 1.04 %, Al Rajhi Bank has a positive performance today by + 0.57 %

U.A.E

ETISALAT .AD has a positive performance today by + 3.38 %, FAB.AD has a negative performance today by - 0.45 %



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